HUMAN by

CAPITALIST Hunt Executive Search

CONSUMER PRODUCTS EDITION

Q1 Report April 2019

"A" Player Human Capital Leader Shift Insights

FEATURES

LeaderShift Articles

Four Imperatives to Create Value at Every Level: LeaderShift 2020



Amongst the countless variables that determine success on the job, the least differentiating is your technical or functional competence. Talent management, building and maintaining an all "A' player dream team, is by far the #1 most important of the top ten macro measures. Foundational to everything are four key imperatives for leaders in our current environment. Whether you're an executive in a multi-national or a middle market PE portfolio company, these imperatives dovetail with the changes sweeping through all organizations today. Let's look at the four imperatives and why they must be addressed.

>>LeaderShift 2020 - Four Imperatives to Value Creation: Click to Read>>>

Getting on Your First Board: 12 Steps

People on the Move



Mark Clouse appointed CEO of Campbell Soup. Mark was with Pinnacle Foods, Mondelez and Kraft.

Unilever hires Sunny Jain to succeed Alan Jope, who was promoted to CEO. Sunny was with Amazon and a P&G alum.

More People on the Move >>>>

Industry News



Nearly 70% of 2018 PE buyouts were add-ons according to Pitchbook. VC's invested >\$3B in the US consumer space and had 20% more middle market deals.

More Industry News >>>>

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Hunt Executive Search Video Introduction

Finding your first Board seat is the right step in truly accelerating your Directorship career. Recognize your experience for what it is and how it maps to the current marketplace, with the proper credentials and record of accomplishments absolute prerequisites for consideration.

>>How to Get on Your First Board: Click to Read>>>

Watch for our new LeaderShift Architect and Enterprise GPS series, where we'll break down how we separate the wheat from the chaff, level by level, functional by function, across multi-national and middle market PE portfolio companies.

Intellectual Capital page>>>



People on the Move

is also a **P&G** alum.

Merrick, Jarden, PepsiCo, and was at Ocean Spray, P&G.

Entrinsic Health (ground and **Chet Baker** as SVP Corporate

who was promoted to CEO. Sunny as CEO. He was at Campbell Foods, Mondelez, and Kraft. Soup.

Nutrition as CEO. He was at as chief supply chain officer. He at Mars. **POM** Wonderful, **Naked** Michael Foods, and Nabisco.

breaking gut health & hydration) Gehl Foods recruited Craig Soup, J&J, and Bristol-Myers recruits Joe Del Regno as CMO Lemieux as CEO and Alexandra Squibb.

Unilever hired Sunny Jain from Mark Alexander joined fast Mark Clouse joined Campbell Amazon to succeed Alan Jope, growing Icelandic Provisions, Soup as CEO. He was at Pinnacle

Chris Hamilton is now the CEO Greg Shearson joined Ancient Erich Fritz joined B&G Foods of Red Collar Pet Foods. He was

> Juice, Mike Barkley joined KIND as president and COO. He was at **Pinnacle** Foods. Campbell

with **Kerr** as COO. Both worked at **Steve** Development. Joe was Welch's, ConAgra and General Treehouse Foods. Mills. Chet was with Ocean Spray and Abbott Nutrition.

Guy & O'Neil recruits Erin Kraft/Nabisco. McKone as CFO. She was with

Brynwood Partners and Back

to Nature Foods.

Van **Tassel** ioined YumEarth as CEO. He was at Weetabix, Post Holdings and

Huda Beauty hired Laurent Kite Hill **Mialhe** as chief supply chain alternatives) officer and Bureau as CFO. Laurent is from Josh Franks to head Supply Jarden, Shiseido, Fareva, Coty, LVMH Chain. They are from Danone and Forman, and Frito-Lay. and **P&G**. Pierre is from **Make Just Food for Pets** respectively. Up For Ever.

(plant-based

dairy **Doug Gillespie** joined **Aden** + appoints **Stewart Anais** (baby products) as CEO. He Pierre-Etienne Townsend to head R&D and was at Harvest Hill Beverages, Munchkin,

officer. He was at Unilever.

Harlan **Kent** ioined Vikram Agarwal joined Avon Fishing as CEO. He was with consumer healthcare (Allegra, Gold Products as chief supply chain Yankee Candle and Campbell Bond, Icy Hot, etc.). She was Soup.

Noel Geoffroy joined Sanofi as Pure head of their North American at Kellogg, Heinz, and P&G.

Burris Logistics recruited John Robert Distribution. He was with UNFI Henkel and Unilever. and Reinhardt Foods.

Schaeffler

joined Dave Eisen joined vegan snack Hummel as President - Custom DevaCurl as CEO. He was at maker Plant Snacks as CEO. He was at Welch's, Schwan's, and General Mills.

Investors portfolio Milani Cosmetics as CFO. He Nabisco. was at L'Oreal.

Scott Uzzell joined Nike as the David Berk joined Gryphon CEO of Converse. He as at Coca- Rob Ruegger joined Kainos

company Cola after starting at P&G and Capital as an operating partner. He was at Gehl Foods and TreeHouse Foods.

SaaS & pro services companies AHM/IQVIA and EXL.

Maria Dempsey joined Nest **GS1** global office hired **Robyn Fragrances** as CEO. She was with **Bryan Burke** as VP HR. She was with **Crabtree & Evelyn** and **L'Oreal**.

SodaStream as GM of the US business. He was at **PepsiCo**.

Dar

Welsh

ioined

grocery

Paula's Choice (TA Associates Mfg (Luxury Beverage). Ed was distributor SpartanNash as CIO. portfolio company) hired Livia with GSK Consumer Health Arif was with SC Johnson. **Toanco** to head supply chain and **Coca-Cola**. The company also **Beverly Hills.**

The Wonderful Company hired Ed Sutter as SVP Supply Chain & Arif head Distribution.

planning and purchasing. She was recruited **Steven Batiste** to head **Gustavo Arnal** joined **Avon** with **Derma E** and **Anastasia** Transportation and **Dan Nail** to **Products** as CFO. He was at Walgreens Boots Alliance and

P&G.

GT's John Cochran joined Harvest Wayne Lutomski joined Uno Kombucha as president. He was Health & Recreation, a publicly- Foods (frozen pizza) as president. traded cannabis grower retailer, as COO. He was at and PepsiCo.

and He was at Welch's, Just Born,

ioined with Neurobrands and **Bolthouse Farms.**

Scott Moffitt joined Danone as Smoky president of coffee creamers and Brewing, and Fiji Water. beverages. He was at **Keurig**, Nintendo, Henkel, PepsiCo.

Paul de Castro will join Mars Petcare as CFO.

Kellogg. Kraft Heinz, PepsiCo.

VP of brand development. She was **Shiseido**. at Cadillac.

Waters.

Chris Peterson joined Newell BJ's. He was at Revlon and P&G.

Brian Cornell was named non- Sarah Hofstetter and Kurt Linda Kozlowski joins Blue and was with **PepsiCo**.

Network of Executive Women. She is with Frito-Lay.

AB InBev appoints Xiazhi Lu from Coca-Cola. and Claudio Garcia to board.

Cannabiniers. makers cannabis-infused beverages and PepsiCo's CEO.

Loudpack (also cannabis), Ole Distillery.

and Rebecca Messina joined Uber as CMO. She was at Beam James Thompson joined Avon Suntory and Coca-Cola.

Colleen Flaherty joined Sabra, Chris Finck joined Dean Foods Ryan Malone joined Sara Lee the hummus company, as EVP of as chief sales officer. He was at Frozen Bakery as CMO. He was sales. Her experience includes TreeHouse, Sara Lee, Grupo at McCain Foods, and Bimbo, PepsiCo, and Nestlé.

Kory Marchisotto joined ELF Huda Melody Lee joined Shiseido as Beauty as CMO. She was at Clementine

> as chief growth officer. He was at Hasbro. Hill's Pet Nutrition.

as CFO. He was at Something Swanson Sweet, Mineral Fusion, and Performance Thule.

Brands. He is the CEO of **Target Campbell Soup**. She is president from **Etsy** and **Evernote**. of **Comscore** and he was CEO of Blue Buffalo. Both are affiliated Jacki Kelley joined the Freshpet Marla Daudelin joins board of with activist investor Third Point.

> Irial Finan joined the board of Fortune Brands after retiring Chris

Mike Lorelli joined the board of Indra Nooyi joined Amazon's of board after recently retiring as

Pabst Michelle St. **Jacques** joined MillerCoors as CMO. She was at Kraft Heinz and Unilever.

> as chief beauty and brand officer. He was at **Diageo** and **Unilever**.

> Kellogg, Kraft, and Kronos Foods.

> appoints **Beauty SVP Raisin** Marketing and Susan Kimas SVP Digital. They are from Unilever **Benefit Cosmetics** and respectively.

Mike Atkins joined Q Mixers as Gordon Dumesich joined pet Cheryl Kennedy joined Welch's EVP of retail. He was at Nestlé food company Nature's Variety as chief HR officer. She was at

Tad Godsil ioined Brands as CFO and the board of Mark Cohen joined YumEarth Nutrition as CFO. He was at Health Products, Health, and Kellogg.

executive chairman of Yum! Schmidt joined the board of Apron as their new CEO. She is

She is the COO at **Bloomberg**.

O'Leary joined the Tupperware board. He was with General Mills and PepsiCo.

other products. He was with PepsiCo.



Industry News

Kellogg sells Keebler cookie and Lineage Logistics acquires snacks business to Ferrero for Preferred \$1.3B.

Freezer supplanting Americold as the \$200M. largest cold storage provider.

Kraft Heinz bought keto/paleo services company Primal Kitchen for

and STP) **Spectrum Brands** for billion.

Energizer buys auto care brands Plant-based burger and sausage Unilever from company **Beyond Meat** filed for **Vegetarian** \$1.25 an IPO using the symbol BYND.

acquired The **Butcher** andecofriendly laundry brands Laundress.

for e-cigarette maker **Juul** and growing organic feminine hygiene including Seagram's VO whisky, \$1.8 billion for 45% of Canadian startup company This is L for Myer's rum, Goldschlager, and cannabis producer Cronos.

Altria paid \$12.8 billion for 35% Procter & Gamble bought fast Sazerac \$100M.

acquired brands Popov vodka from Diageo for \$550 million.

sold and Jostens to Platinum Equity maker Fountain of Health. for a total of \$2.5 billion.

Pure Campbell Soup sold Garden Swander Fishing to Sycamore Partners Fresh Gourmet salsa to hummus Specialties to Bellisio Foods.

sold Pace Frozen

L Catterton bought hot sauce

brand **Cholula**.

bread products Bäckerhaus Veit.

company renamed it Red Collar Pet products. Foods.

Swander Pace bought organic Arbor Investments owner of Main Post Partners invested in shelf-stable feeding tube make Hampshire Pet bought Mars DeMert Brands, the company Functional Formularies and private label pet food business and behind Not Your Mother's haircare

Milani Cosmetics bought anti- Foods aging skincare brand RoC from Investment Partners. J&J.

Gryphon Investors owner of H.I.G. Capital bought Lipari L'occitane bought L Catterton from

Sterling portfolio company Elemes for \$900M.



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